

**MODIFIED FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1.	Name of the corporate debtor Radius Infra Holdings Private Limited
2.	Date of incorporation of corporate debtor 23 rd July 2014
3.	Authority under which corporate debtor is incorporated / registered RoC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor CTIN: U45209MH2014PTC256382
5.	Address of the registered office and principal office (if any) of corporate debtor Registered & Principal Office: ONE BKC, A Wing 1401, Plot No. C-55, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Bandra Suburban MH 400051
6.	Insolvency commencement date of the corporate debtor 09 th May 2022
7.	Date of invitation of expression of interest 11 th August, 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: https://radiusinfra.in OR Details can be sought by emailing irpradius@bdo.in
9.	Norms of ineligibility applicable under section 29A are available at: https://radiusinfra.in OR Details can be sought by emailing irpradius@bdo.in
10.	Last date for receipt of expression of interest (Originally 01 st September 2022)
11.	Date of issue of provisional list of prospective resolution applicants 26 th September 2022 (Originally 11 th September 2022)
12.	Last date for submission of objections to provisional list 01 st October 2022 (Originally 16 th September 2022)
13.	Date of issue of final list of prospective resolution applicants 11 th October 2022 (Originally 26 th September 2022)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 01 st October 2022, or On or after the satisfaction of the eligibility criteria by the PRAS Whichever is earlier. (Originally 16 th September 2022)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information The prospective resolution applicants are requested to send an email to irpradius@bdo.in Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. Further, participation of the prospective resolution applicants in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest, including meeting minimum eligibility criteria, eligibility under section 29A of Insolvency and Bankruptcy Code, 2016 and other applicable requirements specified under the Code and the regulations thereunder.



RELEVANT PARTICULARS	
16.	<p>Last date for submission of resolution plans</p> <p>31st October 2022 (Originally 19th October 2022)</p>
17.	<p>Manner of submitting resolution plans to resolution professional</p> <p>Prospective Resolution Applicants in the final list may submit resolution plans or plans prepared in accordance with the IBC and its rules and regulations. The resolution plan should be submitted electronically and in a sealed envelope at the address mentioned in point 21. More information will be provided in the Request for Resolution Plan (RFRP).</p>
18.	<p>Estimated date for submission of resolution plan to the Adjudicating Authority for approval</p> <p>03rd November 2022 (Originally 21st October 2022)</p>
19.	<p>Name and registration number of the resolution professional</p> <p>Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003</p>
20.	<p>Name, Address and e-mail of the resolution professional, as registered with the Board</p> <p>Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: bhrugeshamin@bdo.in</p>
21.	<p>Address and email to be used for correspondence with the resolution professional</p> <p>BDO India LLP, Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 Emails--irpradius@bdo.in; bhrugeshamin@bdo.in; https://radiusinfra.in</p>
22.	<p>Further Details are available at or with</p> <p>05th September 2022</p>
23.	<p>Date of publication of Modified Form G</p>

Note: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to the overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016. Details of any such modification in timelines shall be duly notified to the prospective resolution applicants. For a detailed background regarding the history of the CIRP of the Corporate Debtor, please refer to the detailed Invitation for EOIs published with this Form-G available at the website of the Corporate Debtor <https://radiusinfra.in>



Bhrugesh Amin

AFA No. No: AA2/11003/02/290323/202019

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

Resolution Professional in the matter of CIRP of Radius Infra Holdings Private Limited

Email for Communications Address: irpradius@bdo.in ; bhrugeshamin@bdo.in

RP's Registered Email: bhrugeshamin@bdo.in

RP's Registered Address: BDO India LLP, Level 9, The Ruby, Northwest Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028

Contact No.: +91 99700 92697

Date: 05th September 2022

Place: Mumbai